2024 MAD 736319 1 NIQ No. 613/PWD(BMC), Dated - 20.08.2024 & E-Tender ID : -2024 MAD 736471\_1

Details are available with office of Executive Engineer, Bidhar Municipal Corporation, Please visit - https://wbtenders.gov.in. Last date of bid submission - 05.09.2024

> **Executive Engineer Bidhannagar Municipal Corporation**

MIDNAPORE MUNICIPALITY E-TENDER NOTICE Ref No: WBMAD/ULB/MID/CM/e-NIT-182(2nd call)/2023-24

Tender Id: 2024\_MAD\_736389\_ E-Tenders are invited for Permanent Bituminious road at Zone- VII. Zone-VIII. Zone-IX & Zone-X under Wate supply scheme AMRUT PROJECT under Midnapore Municipality.

Bonafied Companies/Firms Contractors are requested to participate. For details visit website www.wbtenders.gov.in

> Chairman Midnapore Municipality



N.I.T. (Online) No: - ADDA/DGP/ED/N-13/24-25 Exe. Engr., ADDA invites Percentage Rate Tender (Online Bid System) for the works (1) Tender ID No. 2024 ADDA\_736340\_1. (2) Tender ID No. 2024\_ADDA\_736353\_1. (3) Tender ID No. 2024\_ADDA\_736371\_1. (4) Tender ID No. 2024\_ADDA\_736371\_No. 2024\_ADDA\_736383\_1. (5) Tender ID No. 2024\_ADDA\_736397\_1. (6) Tender ID No. 2024\_ADDA\_736309\_1. For other details visit our website <a href="www.addaonline.in">www.addaonline.in</a> or <a href="http://wbtenders.gov.in">http://wbtenders.gov.in</a> or contact Exe. Engr.(Elect.) ADDA. Sd/-

Exe. Engr., ADDA



<u>e-N.I.T. No. 06 of 2024 – 2025</u> e- N.I.T.-06 is invited through onlin by the Block Development Office Berhampore development Block Murshidahad for 07 (seven) nos Civil works under Berhampore Development Block. from 17.08.2024 to 27.08.2024.

Date of downloading tender documents -17.08.2024 at 09:00

End date of submitting bid proposi 27.08.2024 up to 16:00 hrs. N.B. details may be obtained fro http://wbetenders.gov.in & from this office during office hours.

**Block Development office** Berhampore Development Block Murshidabad

"Form INC 26" corporation) Second Amendment Rules, 2017 Before the Hon'ble Regional Director,

Eastern Region, Ministry of Corporate Affairs, Kolkata In the matter of the Companies Act. 2013.

And in the matter of RAJANI INVESTMENT PRIVATE LIMITED (CIN: U67120WB1995PTC074685) naving its Registered Office at Anand Jyoti 41, N.S. Road, Room No. 301, Kolkata

West Bengal-700001 ...(Applicant Compan PUBLIC NOTICE

Notice is hereby given to the General Public that RAJANI INVESTMENT PRIVATE LIMITED (the Corporate Affairs, Eastern Region, Kolkata unde section 13 of the Companies Act, 2013, read with Rule 30 of the Companies (Incorporation) Second Amendment Rules, 2017, and other applicabl Association of the Company in terms of the Special Resolution passed in the Extra Ordinar General Meeting held on **August 08, 2024**, to enable the Company to change its registere office from the State of West Bengal to State o

Any person whose interest is likely to be affecte by the proposed change of registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investo complaint form or cause to be delivered or send by registered post of his/her objections upported by an affidavit, stating the nature o his/her interest and grounds of opposition to the Hon'ble Regional Director, Eastern Region Ministry of Corporate Affairs, Nizam Palace I MSO Building, 3rd Floor, 234/4 A.J.C. Bose Road, Kolkata, W.B.-700020, within 14 days from the date of publication of this notice, with copy to the Applicant Company at its Registere

Date: 21.08.2024 Place: Kolkata

For **RAJANI INVESTMENT PRIVATE LIMITED** 

e-N.I.T. No. 07 of 2024 – 2025

e- N.I.T.-07 is invited through online by the Block Development Office Berhampore development Block Murshidabad, for **04 (four)** nos. Civi works under Berhampore Development Block. from 21.08.2024 to 11.09.2024. Date of downloading tender documents -21.08.2024 at 09:00

End date of submitting bid proposal – 11.09.2024 up to 16:00 hrs. N.B. details may be obtained from http://wbetenders.gov.in & from

nis office during office hours.

Block Development officer Berhampore Development Block Murshidabad

"Form INC 26"

[Pursuant to Rule 30 of the Companies cornoration) Second Amendment Rules, 2017 Before the Hon'ble Regional Director, Eastern Region, Ministry of Corporate In the matter of the Companies Act, 2013,

And in the matter of DWINGER AGENTS PRIVATE I IMITED (CIN:U51109WB1995PTC069849) having its Registered Office at 19/H/13 Goabagan Street, Kolkata, WB 700006

Section 13

...(Applicant Compan PUBLIC NOTICE

DWINGER AGENTS PRIVATE LIMITED (the company) proposes to make an Application to the Hon'ble Regional Director Ministry of Corporate Affairs, Eastern Region, Kolkata unde section 13 of the Companies Act, 2013, read with Rule 30 of the Companies (Incorporation) Second Amendment Rules, 2017, and other applicable provisions, if any, seeking confirmation/approva for alteration of Clause II of the Memorandum of Association of the Company in terms of the Special Resolution passed in the Extra Ordinary General Meeting held on August 08, 2024, to enable the Company to change its registered office from the State of West Bengal to State of Uttar Pradesh.

Any person whose interest is likely to be affected by the proposed change of registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit, stating the nature of Hon'ble Regional Director, Eastern Region Ministry of Corporate Affairs, Nizam Palace II MSO Building, 3rd Floor, 234/4 A.J.C. Bose Road, Kolkata, W.B.-700020, within 14 days from the date of publication of this notice, with a copy to the Applicant Company at its Registered Office address mentioned above.

For DWINGER AGENTS PRIVATE LIMITED Date: 21.08.2024 DIN: 0000923

LIKHAMI CONSULTING LIMITED

CIN: L45209WB1982PLC034804 Regd. Office: R. No. 1, 2nd Floor, 62A, Dr. Meghnad Shah Sarani, Southern Avenue, Kolkata - 700 029, Phone:+91-8232099092 Email: info@likhamiconsulting.com, Website: www.likhamiconsulting.com

NOTICE OF POSTAL BALLOT & REMOTE E-VOTING

NOTICE is hereby given pursuant to and in compliance with the provisions of Sections 108 and 110 of The Companies Act, 2013 ("the Act") read with Rules 20 and 22 of The Companies (Management and Administration) Rules 2014, Regulation 44 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Secretarial Standard on General Meetings ("SS-2") issued by The Institute of Company Secretaries of India and other applicable laws rules and regulations, including any statutory modification(s) or e-enactment(s) thereof for the time being in force, General Circular Nos 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020 read with other relevant circulars, including General Circular No. 09/2023 dated 25th September, 2023, issued by the Ministry of Corporate Affairs ("MCA Circulars"), approval of the Members of the company is being sought for the ollowing Special Resolution by way of Postal Ballot through remote e-voting process only ("remote e-voting").

DESCRIPTION OF SPECIAL RESOLUTIONS

hifting of registered office of the company from the state of West Bengal to the State of Maharashtra and Alteration of clause II of lemorandum of Association of the company.

compliance with the above-mentioned provisions and MCA Circular, the electronic copies of Postal Ballot Notice ("Notice") along with the xplanatory Statement has been sent on Tuesday, 20th August, 2024 by -mail mode only to those eligible Members who have already registered neir e-mail address with the Depositories / their depository participant / the Company's Registrar and Share Transfer Agents MAS Services Limited as on the cut off date i.e. Friday, 16th August, 2024. In accordance with the bove-mentioned Circulars, members can vote only through remote -voting process. This Notice is also available on the Company's website at https://www.likhamiconsulting.com/Notice%20o1%20Board%20Meeting html and on website of the Stock Exchange viz. BSE Limited a www.bseindia.com and The Calcutta Stock Exchange Limited (CSE) at ww.cse-india.comand at on the website of the Central Depository Service imited ("CDSL") at www.evotingindia.com.

instructions for remote e-voting: The Company has engaged the services of CDSL to provide Remote oting facility to its Members and the communication of assent or dissent of ne Members would only take place through the remote e voting system he remote e-voting period shall commence on Friday, 23rd August, 202 9:00 a.m. IST) and end on Saturday, 21st September, 2024 (5:00 p.m. IST) The remote e-voting module shall be disabled at 5:00 p.m. IST on Saturday 21st September, 2024 and remote e-voting shall not be allowed beyond the me. Voting rights of the Members shall be in proportion to the shar y them in the paid up equity shares of the Company as on cut-off date once the vote is cast on the resolution, the Members will not be allow to change it subsequently or cast the vote again.

M/s. B J B & Associates. Chartered Accountant in practice (FRN.: 329621E) as been appointed as Scrutinizer to conduct the Postal Ballot process hrough remote e-voting process, in a fair and transparent manner The result of remote e-voting will be announced within two (2) working days rom close of voting period. These results will also be displayed along with

Scrutinizer's report hosted on website of the Company www.likhamiconsulting.com, website of Stock Exchange BSE limited at www.bseindia.com and the Calcutta Stock Exchange Limited (CSE) at www.bseindia.com and the Calcula Stock Exchange Limited (CSE) at www.cse-india.com and at the website of CDSL at www.evotingindia.com. In case of any query relating to e-voting, Members may refer Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of nelpdesk.evoting@cdslindia.com or call at toll free no.: 1800 22 55 33. fembers are requested to carefully read all the notes set out in the Notice and in particular manner of casting vote through remote e-voting. By Order of the Board

Likhami Consulting Limited Babu Lal Jain Managing Director & CEO DIN: 02467622 Date: 20th August, 2024



Place: Kolkata

Corporate Identification No. (CIN) - L55101WB1999PLC090672 Registered Office: "Uniworth House" 3 A, Gurusaday Road, Kolkata - 700019 Tel. No.: (91 33) 2283 7964 E-mail: corporate@speciality.co.in Website: www.speciality.co.in

## PUBLIC NOTICE OF 25th ANNUAL GENERAL MEETING OF SPECIALITY RESTAURANTS LIMITED

NOTICE is hereby given that the 25th Annual General Meeting ("AGM") of the Members of Speciality Restaurants Limited ("Company") will be convened through Video Conferencing (VC) or Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with Ministry of Corporate Affairs (MCA) General Circular No. 14/2020 dated April 8, 2020, No. 17/2020 dated April 13, 2020, No. 20/2020 dated May 5, 2020, and subsequent circulars issued in this regard, the latest being 9/2023 dated September 25, 2023 (collectively referred to as MCA Circulars). Further, the Securities and Exchange Board of India ('SEBI" vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 (collectively referred as "relevant circulars").

The AGM of the Members of the Company will be held on Friday, September 20, 2024 at 3.30 p.m. (IST) through VC or OAVM facility provided by National Securities Depository Limited (NSDL) to transact the businesses as set out in the Notice convening the AGM, which will

The electronic copy of the Annual Report of the Company for the Financial Year 2023-24 (the 'Annual Report') along with the Notice of AGM, Financial Statements and Other Statutory Reports will be available on the website of the Company at <a href="www.speciality.co.in">www.speciality.co.in</a> and on the website of NSDL at www.evoting.nsdl.com. Additionally, Notice of AGM and Annual Report will also be available on the websites of Stock Exchanges on which the securities of the Company are listed, i.e. at www.bseindia.com and www.nseindia.com.

Members can attend and participate in the AGM ONLY through the VC or OAVM facility, the details of which will be provided by the Company in the AGM Notice. Accordingly, please note that no provision has been made to attend and participate in the AGM of the Company in person. Members attending the AGM through VC or OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013

In Compliance with the Companies Act, 2013 and rules made thereunder and the relevant circulars, the Notice of AGM along with the Annual Report for Financial Year 2023-24 will be sent electronically to those Members whose e-mail addresses are registered with the Company/Registrar & Share Transfer Agent (Registrar)/Depository Participant (DP). The requirement of sending physical copies of Annual Report has been dispensed with vide above mentioned relevant circulars. However, the physical copies of the Annual Report for the Financial Year 2023-24 shall be sent to those Members who request the same at investor@speciality.co.in mentioning their Folio No. / DP ID and Client ID.

The Company is pleased to provide remote e-voting facility through NSDL to all its Members to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company shall also provide the facility of voting through e-voting during the AGM. The manner of voting remotely for Members holding shares in dematerialized mode, physical mode and for shareholders who have not registered their mail addresses will be provided in the Notice of AGM.

Members holding shares in dematerialized mode, are requested to register their email addresses, mobile numbers and bank account details with their relevant depositories through their DP. Members holding shares in physical mode are requested to furnish their e-mail address, mobile number and bank account details by sending e-mail with scan copy of request letter duly signed by the registered shareholder, quoting their Folio Number along with scanned copy of PAN (self attested scanned copy), AADHAR (self attested scanned copy) and Cancelled copy of cheque leaf (scanned copy) to our Registrar and Share Transfer Agent, viz., Link Intime India Private Limited at rnt.helpdesk@linkintime.co.in and for any queries you may contact them on 022-49186270.

### **Book Closure and Dividend:**

Members may note that the Board of Directors at its meeting held on May 14, 2024, has recommended a dividend of Rs. 1.00 per equity share of Rs. 10/- each. The dividend, if declared at the AGM, will be paid, subject to deduction of tax at source ("TDS"), on or after Monday. September 23, 2024, and before Saturday, October 19, 2024. The Register of Members and the Share Transfer Books of the Company will be closed from Saturday, September 14, 2024 to Friday, September 20, 2024 (both days inclusive) for the purpose of AGM and reckoning the entitlement of dividend for the financial year ended March 31, 2024 if declared at the AGM. The dividend will be paid through various online transfer modes to the Members who have updated their bank account details.

Members may note that Friday, September 13, 2024 is cut-off date for determining eligibility of Members for voting electronically as well as at AGM and reckoning the entitlement of dividend for the financial year ended March 31, 2024, subject to Tax Deducted at source, if declared by the Members at the ensuing AGM.

Members who have not registered their Email IDs and/or not updated their complete bank details viz. core banking A/c no. and type, MICR Code and IFSC Code may refer the below manner for registering their Email IDs and bank account:

For Members holding physical shares: Members may register/update the above details with the Company's Registrar and Share Transfer Agent – Link In Time India Private Limited (RTA) by submitting Investor Service Request Form (Form ISR-1) duly filled and as per the specimen signature registered with the Company / RTA along with self attested ID proof and supporting mentioned thereon. The Investor Service Request Form can be downloaded from website of RTA https://liiplweb.linkintime.co.in/KYC-downloads.html. For Members holding shares in Demat mode: Members may register/update the above details in their demat account as per process advised by their Depository Participant.

As the Members are aware, as per the Income Tax Act, 1961 ("IT Act"), as amended by the Finance Act 2020, dividends paid or distributed by the Company after April 1, 2020, shall be taxable in the hands of the Members and the Company shall be required to deduct the Tax at Source (TDS) at the prescribed rates from the dividend. The TDS rates would vary depending on the residential status of the Members and the documents submitted by them within the time and accepted by the Company. In this regard, the Company, vide its email communication dated August 12, 2024, to all the Members, having their email ID's registered with the Company/Depositories, has explained the process of withholding tax from dividends paid to the shareholders at prescribed rates along with the necessary annexures. This communication is also available on the website of the Company at www.speciality.co.in.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for ne offer document. All capitalized terms used he rein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 25, 2024 ("Letter of Offer" or "LOF") filed wit BSE Limited ("BSE") and the Securities and Exchange Board of India Limited ("**SEBI**").



swiss MILITARY

### SWISS MILITARY CONSUMER GOODS LIMITED

Swiss Military Consumer Goods Limited (the "Company" or the "Issuer") was originally incorporated as "Network India Limited" under the provisions of the Companies Act, 1956, vide certificate of incorporation issued on January 25, 1989, by the Registrar of Companies, Delhi & Haryana. Subsequently, the certificate of commencement of business was granted to our Company on January 09 1990, by the Registrar of Companies, Delhi & Haryana. Thereafter, the name of our Company was changed from "Network India Limited" to "Network Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi & Haryana on November 09, 1990. The name of our Company was changed to its present name "Swiss Military consumer Goods Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Delhi on December 03, 2020. For details of change the name and registered office of our Company, see "General Information" on page 30 of the Letter of Offer.

> Corporate Identity Number: L51100DL1989PLC034797 Registered & Corporate Office: W-39, Okhla Industrial Area, Phase-II, New Delhi 110020 Telephone: +91-11-41067060;

Contact Person: Mr. Vikas Jain, Company Secretary and Compliance Officer Email: cs@swissmilitaryshop.com; Website: www.swissmilitaryshop.com

OUR PROMOTERS: MR. ANUJ SAWHNEY, MRS. ASHITA SAWHNEY, M/S ANUSHI RETAIL LLP AND M/S SWISS MILITARY LIFESTYLE PRODUCTS PRIVATE LIMITED AND ASHOK SAWHNEY FOUNDATION

ISSUE OF UP TO 3,93,18,798 (THREE CRORE NINETY THREE LAKHS EIGHTEEN THOUSAND SEVEN HUNDRED AND NINETY EIGHT ONLY) FULLY PAID-UP EQUITY SHARES OI FACE VALUE OF RS. 2 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 12.50 EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN GGREGATE AMOUNT UP TO RS. 49.15 CRORES\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAY, AUGUST 09. 2024 THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6.25 (SIX POINT TWO FIVE) TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" ON PAGE 226 OF THE LETTER OF OFFER

Assuming full subscription

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION\* ISSUE CLOSES ON# FRIDAY, AUGUST 23, 2024 TUESDAY, SEPTEMBER 03, 2024 FRIDAY, SEPTEMBER 06, 2024

the Renouncees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Dat nclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are cred

Simple, Safe, Smart way of Application. ASBA\* \* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

n accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 228, of the Lette

Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such  $SCSB) for authorizing such \,SCSB \,to \,block \,Application \,Money \,payable \,on \,the \,Application \,in \,Applic$ their respective ASBAAccounts

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 228 of the Letter of

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company by sending a letter to the Registrar containing the name(s) address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by e-mail, post, speed post, courier, or hand delivery so as to reach to the Registral not later than two Working Days prior to the Issue Closing Date, i.e. on or before Friday, September 06, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely Swiss Military Consumer Goods Limited -Right Entitlement Suspense Demat Account (IN300118-

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 229 of the Letter of Offer

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY **SHAREHOLDERS** 

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, September 06, 2024 , i.e., Issue Closing Date. Our Board or any committee thereo may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date of such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out i "Basis of Allotment" on page 246 of the Letter of Offer.

Please note that on the Issue Closing Date applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock

Please ensure that the Application Form and necessary details are duly filled in. In place o Application number. Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account Alternatively, SCSBs may mention their internal reference number in place of applicatio

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS OF THE RECORD DATE.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated June 27, 2024. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEB circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI This Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the

DISCLAIMER CLAUSE OF BSE "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer

size of issue is less than Rs. 5,000 Lakhs. However, the Letter of Offer will be filed with SEBI

The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBLICDR Regulations, the SEBLRelaxation Circulars, the Abridge Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material wil be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, o a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be se only to their valid e-mail address and in case such Eligible Equity Shareholders have no provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effor basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email and physically through registered post/speed post on August 17, 2024 by the Registrar Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application

Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company a www.swissmilitaryshop.com; (ii) the Registrar at www.alankit.com; (iii) the Lead Manager, i.e www.tcagroup.in; (iv) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., rights.alankit.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of ou Company (i.e., www.swissmilitaryshop.com).

OTHER IMPORTANT LINKS AND HELPLINE The Shareholders can visit following links for the below-mentioned purposes: a) Frequently

asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders https://rights.alankit.com; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company: https://rights.alankit.com : c) Updation of dema account details by Eligible Equity Shareholders holding shares in physical form https://rights.alankit.com ; d) Submission of self-attested PAN, client master sheet and demain account details by non- resident Eligible Equity Shareholders at email id at smcgrights@alankit.com.

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demail account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 226.

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

# turnaround\*

**Turnaround Corporate Advisors Private Limited** CIN: U74140DL2015PTC278474

614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390: E-mail:info@tcagroup.in; Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in

Contact Person: Mr. Sachin Mishra

SEBI Registration No.: MB/INM000012290

Date: August 20, 2024

Place: New Delhi

Alankit Assignments Limited CIN: U74210DL1991PLC042569 4E/21, Alankit House, Jhandewalan Extension,

> Tel:+91-11-42541966: Fax: +91-11-23552001 E-mail: abhinavka@alankit.com Investor Grievance Email: smcgrights@alankit.com Website: www.alankit.com Contact Person: Mr. Abhinav Kumar Agrawal

For SWISS MILITARY CONSUMER GOODS LIMITED

SEBI Registration No.: INR000002532

(VIKAS JAIN) Company Secretary and Compliance office

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at <a href="www.sebi.gov.in">www.sebi.gov.in</a>, website of Stock Exchange where the

Equity Shares are listed i.e. BSE at www.bse<u>india.com</u> and the website of the Lead Manager at www.tcagroup.in. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares

escribed in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from reg no public offering of Rights Equity Shares in the United States. By order of the Board of Directors For Speciality Restaurants Limited

Place: Mumbai Date: August 20, 2024

Avinash Kinhikar Company Secretary & Legal Head